



JOHN DOE  
123 FAKE ST  
BARRE, VT 05641

Dear JOHN,

You have been enrolled in a Choice Strategies Benefit Plan. This plan is designed to help you pay for specific types of expenses as outlined on your funding sheet (a benefit summary). In order to view your funding sheet, please create an online account.

**Through your online account you can:**

- View your Funding Sheet (benefit summary)
- Update your demographic information
- Check your available balance
- Manage your claims
- Access forms that will assist you in the management of your plan
- Update direct deposit information

**To create an online account, go to the member section of our website at [www.choice-strategies.com](http://www.choice-strategies.com).**

You will need:

- Your name as it appears here (case sensitive): JOHN DOE
- Your employee ID, which is your social security number with no dashes or spaces.
- Your employer ID: CHOSAMPLE

**Choice Strategies Offers Live Member Support – Se habla Español.**

You can call us Toll Free at (888) 278-2555, option 2, Monday through Friday from 8 a.m. to 8 p.m. Eastern Time.

Please contact us if you have any questions or would like more information.

Sincerely,

Choice Strategies Member Services Team  
[www.choice-strategies.com](http://www.choice-strategies.com)